

Dear all,

Please find the latest VK-related news and other relevant highlights below. Feel free to <u>reach out</u>, if you have any followup questions.

With best regards, VK IR team

Macro:

 On July 22, 2022, the Bank of Russia reduced <u>the key rate</u> by 150 bp to 8.0% and presented an updated macro <u>forecast</u>.

Advertising & other market data:

According to OMD OM Group, the overall decline of the overall <u>advertising market</u> in Russia in the first half of 2022 was 29%, in the second quarter - up to 45%. The digital advertising segment decreased by 34% in the first half of 2022.

Social & Communication products incl. certain New Initiatives and ecosystem projects:

- VKontakte <u>launched</u> vmoji, personalized digital avatars for communication and self-expression in the virtual world, which are created using face recognition technologies and VKontakte's own generative ML models. (*illustration #1 attached*)
- VKontakte is <u>testing</u> a new section with **text reviews and ratings for "Business" communities**. (*illustration* #2 attached)
- VK Advertising launched an automatic generator of ad texts when promoting mobile applications.
- VK Calls <u>launched</u> a scheduling function users can now create a conference call in advance with a reminder added to the calendar and a link to participants by email or any messenger. (*illustration #3 attached*)
- Odnoklassniki <u>launched</u> the possibility of payments on the platform using QR codes.
- The open-air VK Fest festival was held in Moscow, St. Petersburg and Sirius (Sochi) on July 23-34.

Games & eSports:

• <u>Traffic for mobile games</u> developed by Russian game studios and platforms **doubled in June 2022** compared to June 2021, according to Yota. The top three leading providers included the VK Gaming division.

Mobility & food-tech:

- Delivery Club and Magnit expanded the range of 30-minute delivery to 66 cities.
- Samokat and Sbermarket agreed on <u>cooperation</u> and now the Samokat assortment is showcased on Sbermarket platform.

B2B:

- The personal data information system of VK Cloud Solutions platform was <u>certified</u> for the first level of **security** by experts from the National Certification Center (Informzaschita Group).
- **Digital logistics platform** based on VK Cloud Solutions (Logistics as a Service, LaaS) <u>started</u> working in logistics company Lorus SCM.
- Group4Media has become an official partner for working with the VK Customer Experience Hub platform.
- MR Group <u>integrated</u> the PREDICT AI service from VK to calculate apartment housing.

ESG:

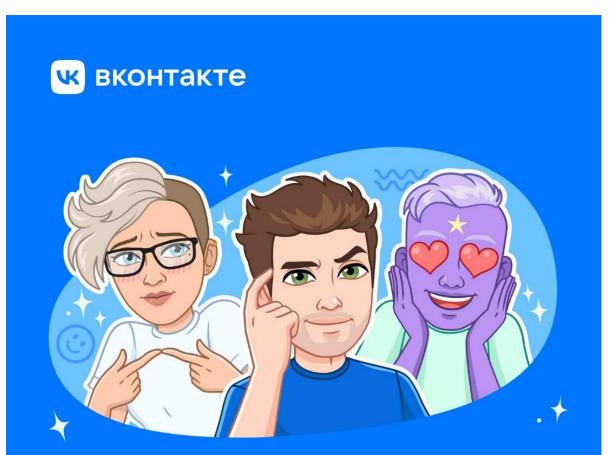
- VK <u>launched</u> "Test Drive of IT Professions", an IT career guidance application for schoolchildren based on the VK Mini Apps platform.
- "Marusya" voice assistant is now able to transmit over 1.5 thousand messages from Russians to nursing homes.
- GeekBrains with the Ministry of Digital Development <u>will train</u> the unemployed and the disabled in IT professions for free. Other categories of citizens will be able to reimburse 50% and 75% of the cost of training on the platform.
- Delivery Club launched the <u>sports team</u> project the company will support couriers who are actively training in running and cycling, compensate competitions fees for them, provide professional uniforms and reward the most active participants.

News Digest

- City Drive has <u>doubled</u> its electric vehicles fleet since April 2022.
- Welcome Mail.ru, immersive theater Playback 01 and SBTG studio have launched an <u>online performance</u> about checkups and how they save lives.

Product illustrations:

[1] VKontakte vmoji

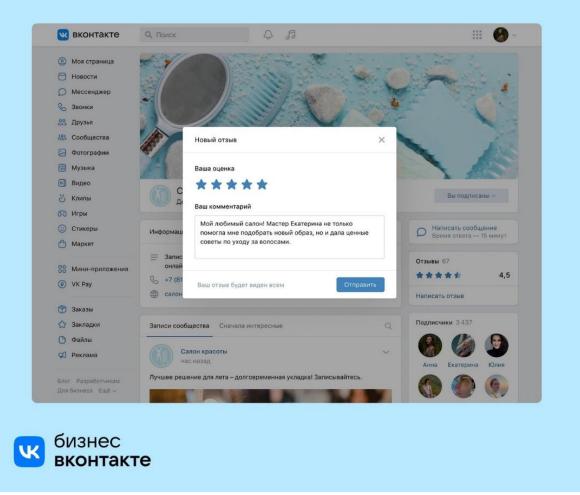


Создайте свой уникальный набор стикеров с vmoji





Отзывы в бизнес-сообществах



[3] VK Calls scheduling

